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June 25, 2007

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**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:) BK-S-06-10725-LBR
 USA COMMERCIAL MORTGAGE COMPANY,) Chapter 11
 Debtor.)

In re:) BK-S-06-10726-LBR
 USA CAPITAL REALTY ADVISORS, LLC,) Chapter 11
 Debtor.)

In re:) BK-S-06-10727-LBR
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
 Debtor.)

In re:) BK-S-06-10728-LBR
 USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
 Debtor.)

In re:) BK-S-06-10729-LBR
 USA SECURITIES, LLC,) Chapter 11
 Debtor.)

Affects) Hearing: May 31, 2007
) Time: 9:30 a.m.

- ☐ All Debtors
☒ USA Commercial Mortgage Co.
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed
☒ USA First Trust Deed Fund, LLC

**CERTIFICATE OF SERVICE RE: STIPULATION BETWEEN USACM LIQUIDATING
 TRUST AND USA CAPITAL FIRST TRUST DEED FUND, LLC RE AMENDED
 DISBURSING AGENT AGREEMENT (AFFECTS DEBTORS USA COMMERCIAL
 MORTGAGE COMPANY AND USA CAPITAL FIRST TRUST DEED FUND, LLC)**

I HEREBY CERTIFY that on the 22nd of June, 2007, I served the following document:

**STIPULATION BETWEEN USACM LIQUIDATING TRUST AND USA CAPITAL
FIRST TRUST DEED FUND, LLC RE AMENDED DISBURSING AGENT
AGREEMENT (AFFECTS DEBTORS USA COMMERCIAL MORTGAGE COMPANY
AND USA CAPITAL FIRST TRUST DEED FUND, LLC)**

I served the above named document(s) by the following means to the persons as listed
below:

☒ a. ECF System.

☒ b. United States mail, postage full prepaid to the following: See Attached
Rider

☐ c. Personal service.

I personally delivered the documents to the persons at these addresses:

☐ For a party represented by an attorney, delivery was made by handing the
document(s) at the attorney's office with a clerk or other person in charge,
or if no one is in charge, by leaving the document(s) in a conspicuous
place in the office.

☐ For a party, delivery was made by handing the document(s) to the party or
by leaving the document(s) at the person's dwelling house or usual place
of abode with someone of suitable age and discretion residing there.

☐ d. By direct email to:

Based upon the written agreement of the parties to accept service by email or
a court order, I caused the document(s) to be sent to the persons at the email
addresses listed below. I did not receive, within a reasonable time after the
transmission, any electronic message or other indication that the transmission
was unsuccessful.

☐ e. **By fax transmission.**

Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

☐ f. **By messenger.**

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 25th day of June, 2007.

/s/ Andrew M. Parlen
Andrew M. Parlen, a Member of
STUTMAN, TREISTER & GLATT
PROFESSIONAL CORPORATION

Miscellaneous:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from PARLEN, ANDREW M. entered on 6/22/2007 at 2:13 PM PDT and filed on 6/22/2007

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 4044

Docket Text:

Stipulation By OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC and Between USACM Liquidating Trust and USA Capital First Trust Deed Fund, LLC *Re Amended Disbursing Agent Agreement* Filed by ANDREW M. PARLEN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[2199] Notice,, filed by Debtor USA COMMERCIAL MORTGAGE COMPANY, Jnt Admin Debtor USA CAPITAL REALTY ADVISORS, LLC, Jnt Admin Debtor USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC, Jnt Admin Debtor USA CAPITAL FIRST TRUST DEED FUND, LLC, Jnt Admin Debtor USA SECURITIES, LLC, [2376] Order Confirming Chapter 11 Plan,,) (Attachments: # (1) Exhibit A# (2) Exhibit B) (PARLEN, ANDREW)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:C:\Documents and Settings\aparen\Desktop\USA Capital\DAA\Stipulation.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/22/2007] [FileNumber=8257448-0]
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Document description:Exhibit A

Original filename:C:\Documents and Settings\aparen\Desktop\USA Capital\DAA\Ex A to Stip.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/22/2007] [FileNumber=8257448-1]
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Document description:Exhibit B

Original filename:C:\Documents and Settings\aparen\Desktop\USA Capital\DAA\Ex B to Stip.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=6/22/2007] [FileNumber=8257448-2]
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83f0a265dae8ad2ae13c8bb055f87e39ce0745058e4b98cd295b1ab4ffe9]]

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